

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination)

YYYY	MM	DD
2 0 2 2	0 5	0 2

 to

YYYY	MM	DD
2 0 2 2	1 1	3 0

- Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing reflecting finances from start of campaign to end of extended campaign period

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name Robertson	Given Name(s) Elizabeth Roxanne
Office for Which the Candidate Sought Election Town Councillor	Ward Name or Number (if any) 1

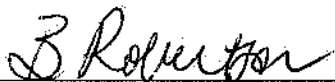
Municipality
Oakville

Spending Limit General \$22,854.25	Parties and Other Expressions of Appreciation \$2,285.43	Contribution Limit Contributions from Candidate and Spouse \$9,201.00
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I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration


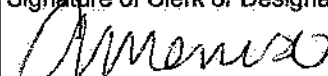
I, Elizabeth Robertson, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.



Signature of Candidate

2022/12/15

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd) 2023 02 08	Time Filed 11:45am	Initial of Candidate or Agent (if filed in person) 	Signature of Clerk or Designate 
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Box C: Statement of Campaign Income and Expenses

LOAN

Name of bank or recognized lending institution

Amount borrowed
\$

INCOME

Total amount of all contributions (from line 1A in Schedule 1)	+ \$ 8,595.75
Revenue from items \$25 or less	+ \$ 75.00
Sign deposit refund	+ \$ 205.00
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$
Interest earned by campaign bank account	+ \$
Other (provide full details)	
1. _____	+ \$
2. _____	+ \$
3. _____	+ \$
4. _____	+ \$
5. _____	+ \$
6. _____	+ \$

Total Campaign Income (Do not include loan)

= \$ 8,875.75 C1

EXPENSES (Note: Include the value of contributions of goods and services)

1. Expenses subject to general spending limit

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1)	+ \$ 710.75
Advertising	+ \$ 7,910.00
Brochures/flyers	+ \$
Signs (including sign deposit)	+ \$ 205.00
Meetings hosted	+ \$
Office expenses incurred until voting day	+ \$
Phone and/or internet expenses incurred until voting day	+ \$
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$
Bank charges incurred until voting day	+ \$ 50.00
Interest charged on loan until voting day	+ \$
Other (provide full details)	
1. _____	+ \$
2. _____	+ \$
3. _____	+ \$
4. _____	+ \$
5. _____	+ \$
6. _____	+ \$

Total Expenses subject to general spending limit

= \$ 8,875.75 C2

2. Expenses subject to spending limit for parties and other expressions of appreciation

1. _____	+ \$
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2.	_____	+ \$	
3.	_____	+ \$	
4.	_____	+ \$	
5.	_____	+ \$	
Total Expenses subject to spending limit for parties and other expressions of appreciation		= \$	C3

3. Expenses not subject to spending limits

Accounting and audit	_____	+ \$	
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	_____	+ \$	
Office expenses incurred after voting day	_____	+ \$	
Phone and/or internet expenses incurred after voting day	_____	+ \$	
Salaries, benefits, honoraria, professional fees incurred after voting day	_____	+ \$	
Bank charges incurred after voting day	_____	+ \$	
Interest charged on loan after voting day	_____	+ \$	
Expenses related to recount	_____	+ \$	
Expenses related to controverted election	_____	+ \$	
Expenses related to compliance audit	_____	+ \$	
Expenses related to candidate's disability (provide full details)			
1.	_____	+ \$	
2.	_____	+ \$	
3.	_____	+ \$	
4.	_____	+ \$	
5.	_____	+ \$	
Other (provide full details)			
1.	_____	+ \$	
2.	_____	+ \$	
3.	_____	+ \$	
4.	_____	+ \$	
5.	_____	+ \$	
Total Expenses not subject to spending limits		= \$	C4

Total Campaign Expenses (C2 + C3 + C4) = \$ 8,875.75 C5

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 - C5)	_____	+ \$	D1
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	_____	- \$	
Surplus (or deficit) for the campaign		= \$	D2

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Schedule 1 – Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$ 885.00
Contributions in goods and services from candidate and spouse (include value listed in Table 1 and Table 2)	+ \$ 710.75
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Table 3 and Table 4) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$ 7,000.00
Less: Ineligible contributions paid or payable to the contributor Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$
	- \$
Total Amount of Contributions (record under Income in Box C)	= \$ 8,595.75 1A

Part II – Contributions from candidate or spouse

Table 1: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Total		

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
(Note: Value must be recorded as a contribution from the candidate and as an expense.)**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
Signs 32x45	2018/09/10	Hardeep Rehal	25	474.50
Signs 24x18	2018/09/10	Hardeep Rehal	25	180.75
Sign Posts	2018/09/10	Hardeep Rehal	50	55.50
Total				710.75

Additional information is listed on separate supplementary attachment, if completed manually.

Part III – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 3: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
Lesley Invidiata	#803 3500 Lakeshore Road W Oakville, ON L6L 0B4	2022/09/20	100.00	
William Alexander	3461 Wilmot Crescent Oakville, ON L6L 6E2	2022/09/23	100.00	
Anthony Norman	136 Willard Street Oakville, ON L6L 5R5	2022/09/23	100.00	
James D'Orazio	161 Shanley Terrace Oakville, ON L6K 2H7	2022/09/27	1,200.00	
Norman Murray	51 West Street Oakville, ON L6L 2Y8	2022/09/27	200.00	
Catherine Mulvale	2511 Scotch Pine Drive Oakville, ON L6M 4C3	2022/09/11	250.00	
Mary Kelly	84 Forsythe Street Oakville, ON L6K 3J8	2022/09/08	100.00	
James Gill	2404 Hixon Road Oakville, ON L6L 1V1	2022/09/06	500.00	
Willie Campos	582 Fourth Line Oakville, ON L6L 5B1	2022/09/06	400.00	
Frances A De Brabandere	11 Bronte Road Unit 404 Oakville, ON L6L 0E1	2022/09/06	100.00	
Marjorie McArthur	349 Sherin Drive Oakville, ON L6L 4L2	2022/09/06	200.00	
Carolyn Menke	152 Sybella Drive Oakville, ON L6K 2L8	2022/09/06	100.00	
Daniel Ribau	55 Speers Road Unit 1007 Oakville, ON L6K 0H9	2022/09/06	100.00	
Elizabeth Young	241 Nautical Blvd Oakville, ON L6L 0C1	2022/09/18	250.00	
Colin Lea	230 Wales Crescent Oakville, ON L6L 3X7	2022/09/18	100.00	
Beverley Lefrancois	#905 2185 Marine Drive Oakville, ON L6L 5L6	2022/09/18	150.00	
Alexandra Power	3313 Liptay Avenue Oakville, ON L6M 0M9	2022/09/18	100.00	
Mitchell Goldhar	26 Forest Glen Crescent Toronto, ON M4N 2E8	2022/09/27	100.00	
Mitchell Goldar	26 Forest Glen Crescent Toronto, ON M4N 2E8	2022/09/18	250.00	
Jared Bensky	364 Deloraine Avenue Toronto, ON M5M 286	2022/10/17	500.00	
Louis Green Baum	2 Chedington Place Unit 4D Toronto, ON M4N 3R5	2022/10/17	500.00	
Pamela Fraser-Damoff	2033 Upper Middle Road Unit 116 Oakville, ON L6N 0T4	2022/09/30	500.00	
Fred Hayward	1559 Venetia Drive Oakville, ON L6L 1K8	2022/09/12	100.00	

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
John MacCharles	2414 Marine Drive Oakville, ON L6L 1C7	2022/09/18	500.00	
Andrew Tyrrell	213 Milkweed Way Oakville, ON L6L 0A6	2022/10/20	250.00	
Jacques OSullivan	1343 Chedboro Crescent Oakville, ON L6J 7A2	2022/10/07	100.00	
Don Pangman	100 Bronte Road Unit 204 Oakville, ON L6L 6L5	2022/10/09	150.00	
Total			7,000.00	

Additional information is listed on separate supplementary attachment, if completed manually.

Table 4: Contributions in goods or services from individuals other than candidate or spouse
 (Note: Must also be recorded as Expenses in Box C.)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Total				

Additional information is listed on separate supplementary attachment, if completed manually.

Total for Part III – Contributions exceeding \$100 per contributor
 (Add totals from Table 3 and Table 4 and record the total in Part 1 – Summary of Contributions) \$ 7,000.00 1B

Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held.

Additional schedule(s) attached, if completed manually.

Fundraising Event/Activity 1

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenue

Admission charge (per person) \$ _____ 2A

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x _____ 2B

Total Part I (2A X 2B) (include in Part I of Schedule 1) = \$ _____

Part II – Other revenue deemed a contribution

Provide details (e.g., revenue from goods sold in excess of fair market value)

1.	_____	+ \$
2.	_____	+ \$
3.	_____	+ \$
4.	_____	+ \$
5.	_____	+ \$

Total Part II (include in Part I of Schedule 1) = \$ _____

Part III – Other revenue not deemed a contribution

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

1.	_____	+ \$
2.	_____	+ \$
3.	_____	+ \$
4.	_____	+ \$
5.	_____	+ \$

Total Part III (include under Income in Box C) = \$ _____

Part IV – Expenses related to fundraising event or activity

Provide details

1.	_____	+ \$
2.	_____	+ \$
3.	_____	+ \$
4.	_____	+ \$
5.	_____	+ \$

Total Part IV Expenses (include under Expenses in Box C) = \$ _____

Auditor's Report – Municipal Elections Act, 1996 (Section 88.25)

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality		Date (yyyy/mm/dd)
Contact Information		
Last Name or Single Name		Given Name(s)
Licence Number		
Address		
Suite/Unit Number	Street Number	Street Name
Municipality		Province
Postal Code		
Telephone Number		Email Address

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.